

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re INACOM CORP., *et al.*,

Bankruptcy Case No. 00-2426 (PJW)

INACOM CORP., on behalf of all affiliated
Debtors,
Plaintiff,
v.
TEL ASSIST COMMUNICATIONS
SERVICES, INC.
Defendant.

Civil Action No. 04-586 GMS
Adversary Case No. 02-3585 (PJW)

**NOTICE AND STIPULATION OF
VOLUNTARY DISMISSAL WITH PREJUDICE OF COMPLAINT**

PLEASE TAKE NOTICE that pursuant to Rule 41(a)(1)(ii) of the Federal Rules of Civil Procedure, as made applicable hereto by Rule 7041 of the Federal Rules of Bankruptcy Procedure, plaintiff Inacom Corp., on behalf of all affiliated Debtors, and defendant Tel Assist Communications Services, Inc. hereby stipulate to the voluntary dismissal with prejudice of the Complaint for Avoidance and Recovery of Preferential Transfers (the "Complaint") in the above-captioned adversary proceeding versus Tel Assist Communications Services, Inc.

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The parties stipulate to the dismissal of the Complaint with prejudice because the parties therein have settled the adversary proceeding with each side to bear its own fees and costs.

DATED: October 27, 2005

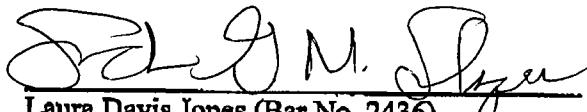
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